



RONALD G. QUINTERO, CPA, CFA, ABV, CDBV, CFE, CFF, CIRA, CMA, CTP

Managing Director • Chartered Capital Advisers, Inc.

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Areas of Expertise

- Valuations of businesses, financial instruments, and intangible assets
- Mergers & acquisitions
- Financial restructuring
- Bankruptcy & insolvency
- Forensic accounting
- Financial forecasting
- Investments
- Financial damages

Expert Testimony

- Testified as an expert witness in courts and arbitrations, and participated in mediations, on more than 100 occasions throughout the United States since 1980

Professional Experience

- More than 40 years' experience as a financial professional at leading firms
- Founded Chartered Capital Advisers and its affiliate, R. G. Quintero & Co., in 1988
- Investment banker at Bear, Stearns & Co., Inc. (acquired by JPMorgan Chase & Co.)
- Insolvency and restructuring advisor at Zolfo, Cooper & Co. (acquired by AlixPartners)
- Started and ran the first valuation practice of Peat, Marwick, Mitchell & Co. (now KPMG)

Education

- A.B., Economics and Spanish, Lafayette College
- M.S., Accountancy, New York University Stern School of Business
- A.P.C., Investment Management, New York University Stern School of Business

Certifications

- Certified Public Accountant, New York
- Chartered Financial Analyst
- AICPA-Accredited in Business Valuation
- Certification in Distressed Business Valuation
- Certified Fraud Examiner
- AICPA-Certified in Financial Forensics
- Certified Management Accountant
- Certified Insolvency and Restructuring Advisor
- Certified Turnaround Professional
- Certified Financial Planner

Professional Activities

- Served more than 750 public and private clients of all sizes in a broad range of industries
- Performed more than 2,000 valuations of businesses, financial instruments, intangible assets, and other assets and liabilities
- Served boards of directors of public, private, and nonprofit organizations as member or advisor
- Appointed as bankruptcy examiner, bankruptcy trustee, or accountant, consultant, and/or financial advisor or as interim CEO or CFO in Chapter 11 and Chapter 7 bankruptcies
- Appointed as neutral in judicial matters and arbitrations
- Award-winning scholar, lecturer, and writer
- Recipient of *Lawyer Monthly* Expert Witness Award 2020—Business Valuation
- Profiled in several “who’s who” publications during the past 30 years, as well as *Marquis Who’s Who Lifetime Achievement* inductee
- Interviewed and profiled in several national publications, as well as on network television
- Delivered hundreds of lectures and seminars aggregating more than 20,000 hours of live instruction in more than 60 cities throughout the U.S., and more than 20 countries located on five continents outside of the U.S., some of which have been made available for commercial sale in printed, audio, video, and online format
- Leading global CFA trainer for three decades
- Prolific author of articles in national publications, chapters in leading professional books, professional manuals, and self-study texts
- Member of American Institute of Certified Public Accountants, CFA Institute, CFA Society New York, Turnaround Management Association, Association of Certified Fraud Examiners, Association of Insolvency and Restructuring Advisors, and American Academy of Economic and Financial Experts
- Served as member or committee chairman of several committees of the New York State Society of Certified Public Accountants, as well as Treasurer and member of the Executive Committee of the Board of Directors of the Turnaround Management Association